



Dear Patient,

We are looking forward to seeing you, at the upcoming follow-up visit.

Please complete the attached forms for your upcoming appointment.

Thank you for coming to your appointment prepared.

Have a great day!

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# Consultation

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date of Visit: \_\_\_\_\_

Accompanied By: \_\_\_\_\_ PCP: \_\_\_\_\_ Time of Appointment: \_\_\_\_\_

**I. What is your chief concern/purpose of today's visit?**

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**II. How are you doing?** (include work/school/friends/relationships)

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**What are some goals you have set? What is standing in the way of progress?**

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**III. Do you have any reports or other information for us to see today?** (Reports reviewed)

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**Please list target symptoms identified at previous visit and rate any change**

1. _____	_____	Better	Same	Worse
2. _____	_____	Better	Same	Worse
3. _____	_____	Better	Same	Worse
4. _____	_____	Better	Same	Worse

*Please turn over→*

Patient Name: \_\_\_\_\_ Date of Visit: \_\_\_\_\_

**IV. What interventions are being used?**

- Please specify any educational or therapy programs and any progress or response seen?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- What non-medicinal products (dietary, supplements, etc.) are being used and note any progress seen?

\_\_\_\_\_  
\_\_\_\_\_

- Please specify **all** current medication(s):       none \_\_\_\_\_  daily \_\_\_\_\_  weekdays only \_\_\_\_\_

1 \_\_\_\_\_ Dosage \_\_\_\_\_

2 \_\_\_\_\_ Dosage \_\_\_\_\_

3 \_\_\_\_\_ Dosage \_\_\_\_\_

**Please circle family's attitudes towards medication?** Positive Negative Please explain: \_\_\_\_\_

**Please circle overall treatment improvement:** none little moderate much exceptional

**Have there been any other symptoms or side-effects?**

- none  insomnia
- sleepiness  headache  anger  palpitations  appetite increase  appetite loss
- stomachaches  nausea  rebound  irritability  personality change  tics
- fainting  activation  disinhibition  crying  constipation  involuntary movements
- snoring  teeth grinding  dizziness  weight gain  other \_\_\_\_\_
- Please circle if these preceded the use of medication? Yes No

**Are there any significant family stressors or illnesses or anything else you would like us to know? For example, family history of heart disease, sudden death, suicide, etc.?**

\_\_\_\_\_  
\_\_\_\_\_

**This section will be reviewed with your provider** (check  for normal/no complaints; and + for abnormal and/or complaints):

General/Constitutional	ENT	Respiratory	Genitourinary	Skin	Hematology
Eyes	Heart	Gastro-intestinal	Muscular-skeletal	Neurology	Allergies
Endocrinology	Sleep				

**Provider notes:**

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\_\_\_\_\_  
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