



Dear Patient,

We are looking forward to seeing you, at the upcoming follow-up visit.

Please complete the attached forms for your upcoming appointment.

Thank you for coming to your appointment prepared.

Have a great day!

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TM

Consultation

Name: _____ DOB: _____ Date of Visit: _____

Accompanied By: _____ PCP: _____ Time of Appointment: _____

I. What is your chief concern/purpose of today's visit?

II. How are you doing? (include work/school/friends/relationships)

What are some goals you have set? What is standing in the way of progress?

III. Do you have any reports or other information for us to see today? (Reports reviewed)

Please list target symptoms identified at previous visit and rate any change

1. _____	_____	Better	Same	Worse
2. _____	_____	Better	Same	Worse
3. _____	_____	Better	Same	Worse
4. _____	_____	Better	Same	Worse

Please turn over→

Patient Name: _____ Date of Visit: _____

IV. What interventions are being used?

- **Please specify any educational or therapy programs and any progress or response seen?**

- **What non-medicinal products (dietary, supplements, etc.) are being used and note any progress seen?**

- **Please specify all current medication(s):** none _____ daily _____ weekdays only _____

1 _____ Dosage _____

2 _____ Dosage _____

3 _____ Dosage _____

Please circle family's attitudes towards medication? Positive Negative Please explain: _____

Please circle overall treatment improvement: none little moderate much exceptional

Have there been any other symptoms or side-effects?

- none insomnia
- sleepiness headache anger palpitations appetite increase appetite loss
- stomachaches nausea rebound irritability personality change tics
- fainting activation disinhibition crying constipation involuntary movements
- snoring teeth grinding dizziness weight gain other _____
- Please circle if these preceded the use of medication? Yes No

Are there any significant family stressors or illnesses or anything else you would like us to know? For example, family history of heart disease, sudden death, suicide, etc.?

This section will be reviewed with your provider (check for normal/no complaints; and + for abnormal and/or complaints):

General/Constitutional	ENT	Respiratory	Genitourinary	Skin	Hematology
Eyes	Heart	Gastro-intestinal	Muscular-skeletal	Neurology	Allergies
Endocrinology	Sleep				

Provider notes:
